

Representative Growthink Securities Engagements 2004-8

Client	Date	City	State	Industry	Engagement Overview
XCOM Wireless	2008	Long Beach	CA	RF MEMS/Wireless Technology Firm	After advising upon the company's \$3 million Series A financing in 2003, currently advising on their Series B \$8 million financing round with Ardesta Capital.
Precision Time	2008	Salt Lake City	UT	Consumer Retail	Growthink advised Precision Time on the completion both a bridge financing as well as an overall company recapitalization to provide the company with working and expansion capital. Ongoing assignment.
POP! Technology	2008	Dallas	TX	Software/Bar-Coding	Growthink advised POP! - a developer of 'active' barcod information systems used by the food, beverage, pharma, and healthcare sectors, on the completion of a \$2 million financing round.
Premier Power Renewable Energy, Inc. (OTCBB: PPRW)	2008	Sacramento	CA	Green/Alternative Energy	Growthink acted as broker-dealer of record for a reverse merger transaction facilitating Premier Power Renewable Energy, Inc. (OTCBB: PPRW) becoming a public entity.
Borland Software (NASDAQ: BORL)	2008	Scotts Valley	CA	Software	Growthink via its GTK Partners platform, advised Borland in the divestiture of their CodeGear software development tools business to private equity firm Thoma Cressey Bravo. Transaction value: \$30 million.
ThromboVision	2008	Houston	TX	Biotechnology/Anti-platelet Monitoring Therapies	Growthink advised ThromboVision on the completion of a \$4 million Series A financing round, led by private equity firm National Healthcare Services out of Los Angeles, CA.
DCIP	2007	New York	NY	Digital Media	DCIP is a joint venture owned by exhibition industry leaders AMC Entertainment Inc., Cinemark USA, INC., and Regal Entertainment Group, representing more than 14,000 movie screens across the U.S. and Canada.
RaiseCapital.com	2007	New York	NY	Online Venture Exchange/Marketplace	RaiseCapital.com in the premiere online destination for entrepreneurs and small business to showcase their business ideas and capital needs directly to investors. Growthink has been engaged to raise \$3,000,000 in Series A funding for the Company.
Authenticlick	2006-7	Los Angeles	CA	Click Fraud Technology	Growthink advised the Company on the completion of a \$2 million Series A financing round led by venture capital firm ITU ventures, of Los Angeles, CA.
LLDN Holdings	2006-7	Netherlands	EUR	Internet Marketing	Growthink is in the process of finalizing term sheets for a platform financing/acquisition of 3-5 Europe-based Internet affiliate marketing companies. Total anticipated transaction size - approximately \$15 million.
FreeConference.com	2006	Los Angeles	CA	Telecommunications	Growthink co-led the auction process that resulted in a mid-8 figure sale of the company to American Capital Partners (NASD: ACAS), a publicly traded buyout and mezzanine fund with capital resources of approximately \$7.7 billion.
Super Absorbent	2006	Irvine	CA	Agricultural irrigation technology	Growthink assisted Super Absorbent in raising \$800,000 in equity capital from individual investors.

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Thinergetix	2006	Yorba Linda	CA	Weight loss/nutritional company	Growthink assisted Thinergetix in raising \$500,000 in capital in from individual investors.
Tollgate Venture LLC	2005	Colorado Springs	CO	Casino and Hotel Financing	Growthink assisted Tollgate Ventures in consummating a \$35 million financing toward the construction of hotel and casino in Central City, Colorado.
Back Office Support Systems	2005	Detroit	MI	Local/Long Distance Service Provider	Growthink ran an auction process for the sale of the company, resulting in multiple purchase offers for the company. Company management is currently under an LOI for a purchase of the company for total consideration in excess of \$55 million (including \$35 million in cash).
Accelerant Networks	2004	Portland	OR	Fabless Semiconductor Developer	Growthink ran an auction process for the sale of the company. Through Growthink's Securities efforts, Accelerant was sold to Synopsis for an 8-figure sum in February 2004.
Porsche Design/Enterbrands	2004	Carlsbad	CA	Golf Equipment Manufacturer	Growthink worked with Porsche Design/Enterbrands to assist in the arrangement of financing and pursuit of strategic alternatives for the company. With Growthink's assistance, Porsche/Enterbrands recruited the former CEO of Callaway Golf to serve as the company's CEO and assisted in securing Adidas as the company's licensing/distribution partner.
Deutsche Bank AG	2004	New York	NY	Banking	Growthink assisted Deutsche Bank in the evaluation of divestiture and/or third party product sales options for the Deutsche global transaction settlement technology platform. Based on Growthink's analysis and recommendations, Deutsche secured a third party client for the settlement platform, resulting in revenues to the bank in excess of \$50 million annually.
XCOM Wireless	2003	Long Beach	CA	RF MEMS/Wireless Technology Firm	Built business and financing strategy for the company and introduced to and advised upon the company's \$3 million Series A financing, with Ardesta Capital
Lightspeed Semiconductor	2003	Sunnyvale	CA	Custom Silicon Manufacturer	Growthink worked with Lightspeed to identify merger and sale alternatives for the company.
Constellation Software	2003	Toronto	CAN	Vertical Market Software Conglomerate	Growthink assisted Constellation in arranging financing for the Company's \$45 million purchase of a transportation software unit of Siemens AG.
Village Media Partners	2003	Tacoma	WA	Cable and Satellite TV Operator	Growthink assisted Village Media in the arrangement of debt financing for the Village's purchase of cable rights of entry to a number of large apartment complexes in Texas, Arizona, and Washington.
Super D	2004	Irvine	CA	Compact Disc/DVD Distributor	Growthink assisted in the arrangement of financing for Super D's acquisition of its leading competitor and the leading U.S. import distributor of compact discs, Phantom Sound and Vision.
Telverse	2003	Richmond	VA	Voice over IP Software Technology	Growthink assisted Telverse in raising \$5 million in venture capital. The company was subsequently sold to Level 3 Communications in 2005 for \$30 million.

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Research Scientists	2003	Sherman Oaks	CA	Contract Research Organization	Growthink advised Research Scientists on its sale to Research Pharmaceutical Services ,a large pharmaceuticals contract research solutions provider, for \$7,500,000.
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